

Michael E. Johnson

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

08 CV 4791

U.S. BANK NATIONAL ASSOCIATION, as
Trustee,

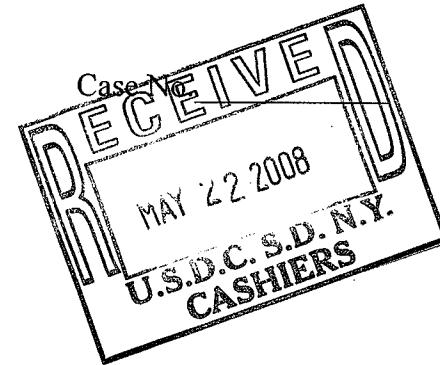
Interpleader Plaintiff,

- against -

MBIA Insurance Corporation, Wellington
Management Company, LLP, VantisLife Insurance
Company, CEDE & CO., as holder of certain
Secured Notes and nominee name of the Depository
Trust Company, DOES 1 through 5, holders of
certain Class A-1 and Class B Notes and DOES 6
through 100, owners of beneficial interests in the
Secured Notes.

Interpleader Defendants.

Rule 7.1 Disclosure



Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff U.S. Bank National Association ("US Bank") represents that US Bank is a wholly-owned subsidiary of U.S. Bancorp, which is a publicly held company.

Dated: New York, New York
May 21, 2008

Respectfully submitted,
ALSTON & BIRD LLP

By:

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U.S. Bank N.A., as Trustee*

To:

MBIA Insurance Corporation
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Armonk, New York 10504-1611

Wellington Management Company, LLP
75 State Street
Boston, Massachusetts 02109-1827

VantisLife Insurance Company
200 Day Hill Road
Windsor, Connecticut 06095-1779

Cede & Co.
55 Water Street
New York, New York 10041-0099